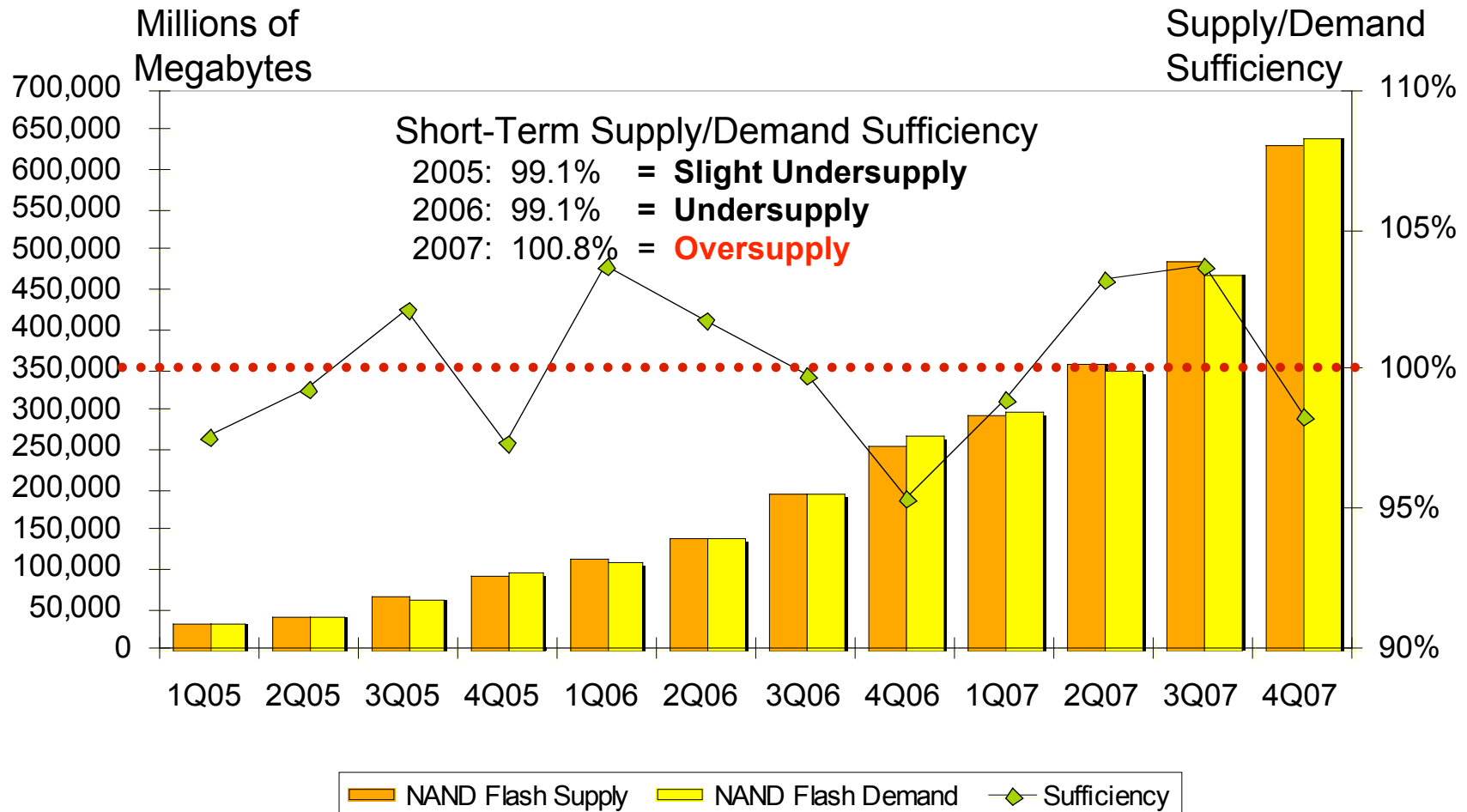




NAND Flash Tactical Outlook

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3Q06 Update: Shortage in 4Q06, but NAND Flash Supply Approaching Fast



Source: Gartner Dataquest August, 2006
 Preliminary: "NAND Flash Supply and Demand, Worldwide, 1Q05-4Q07: 3Q06"



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