

Expanding the Role of Flash Technology in Computing Devices

Kevin Kettler

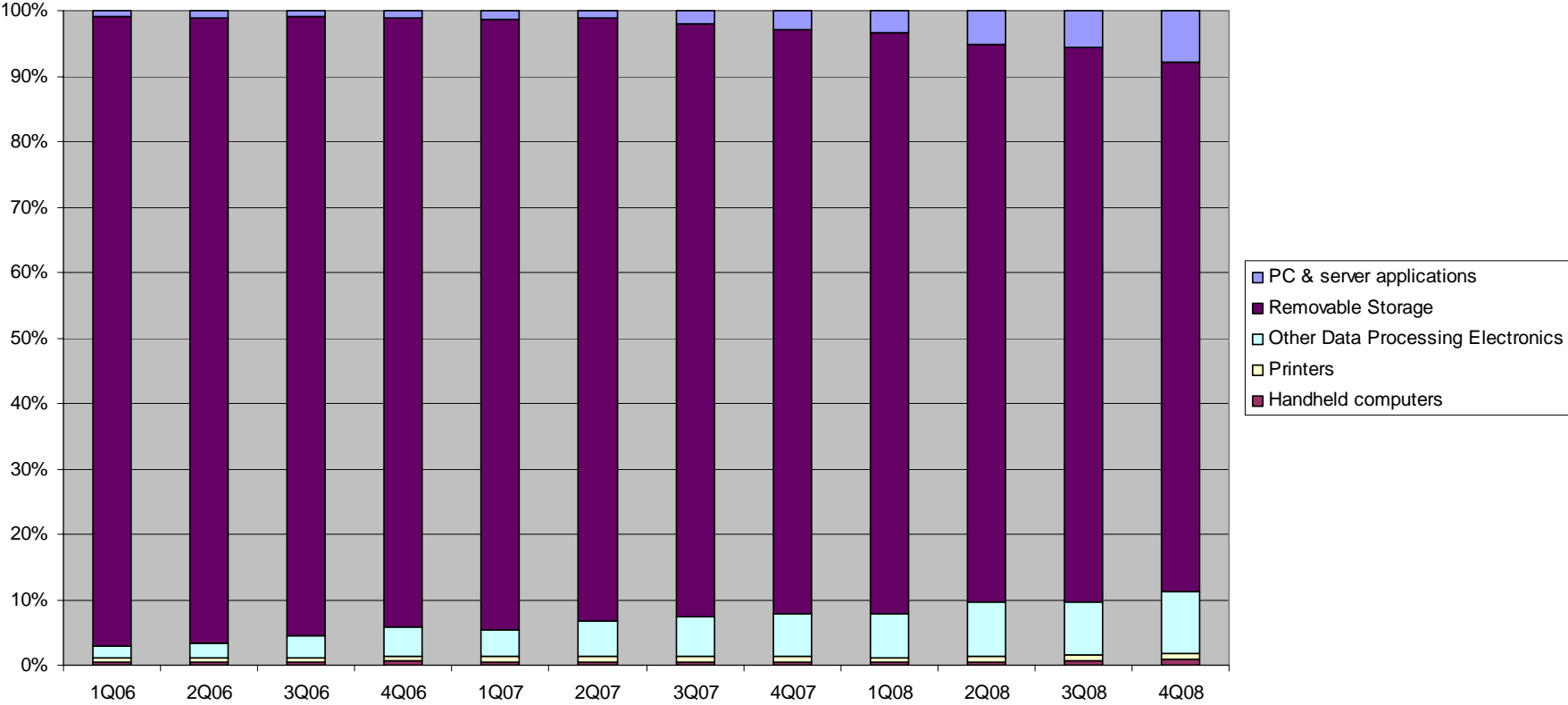
Dell CTO

Kevin Kettler

Dell CTO

NAND Market Drivers

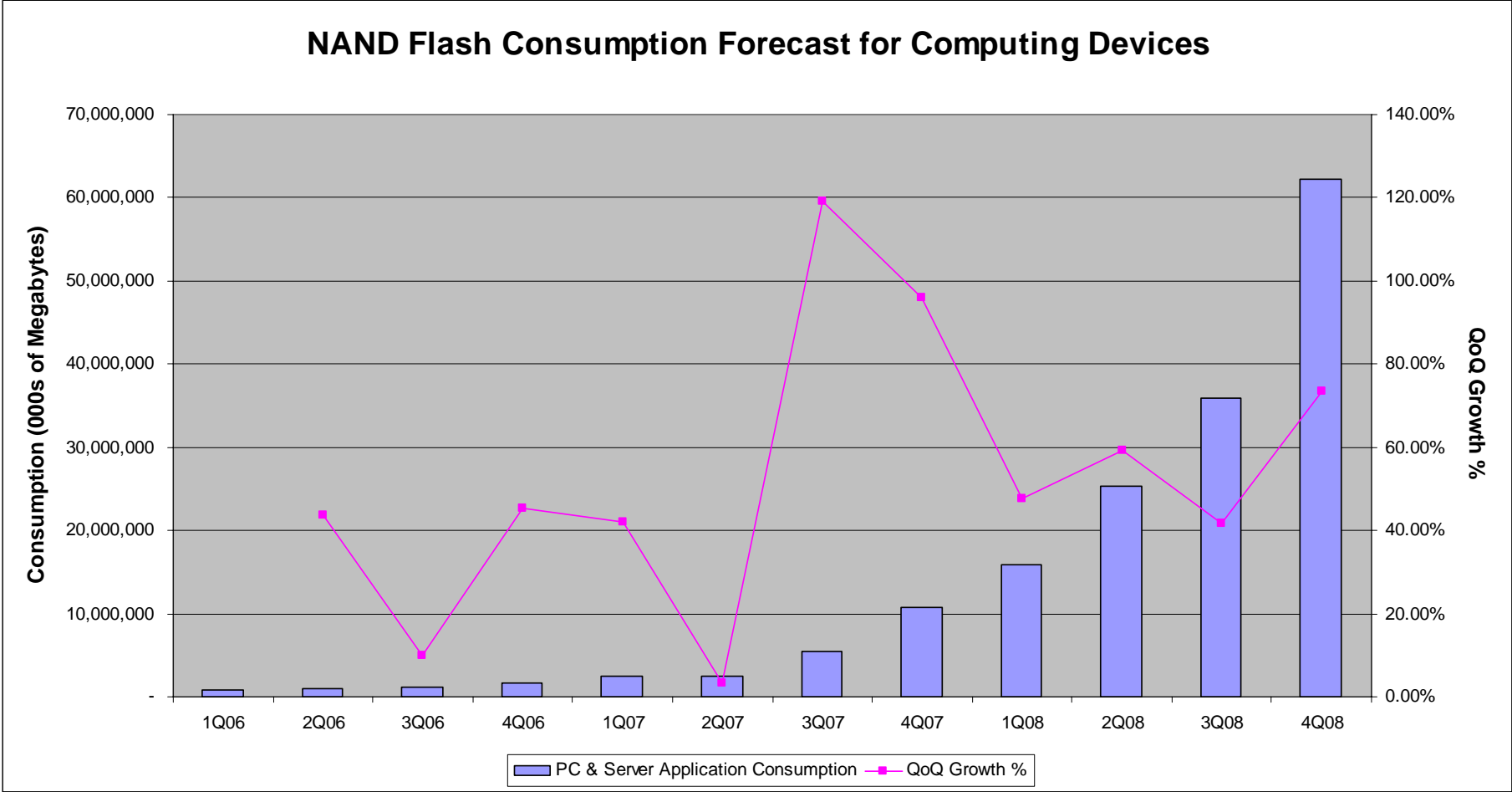
NAND Flash Consumption Forecast for Computing Devices



Source: Gartner, Inc., "Forecast: NAND Flash Supply and Demand, Worldwide, 2006-2008 (2Q07 Update)" by Joseph Unsworth, 2007

NAND Market Drivers

NAND Flash Consumption Forecast for Computing Devices



Source: Gartner, Inc., "Forecast: NAND Flash Supply and Demand, Worldwide, 2006-2008 (2Q07 Update)" by Joseph Unsworth, 2007

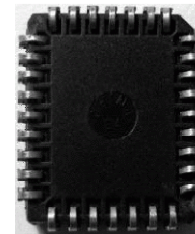
Historical Use of Flash in Computing Devices



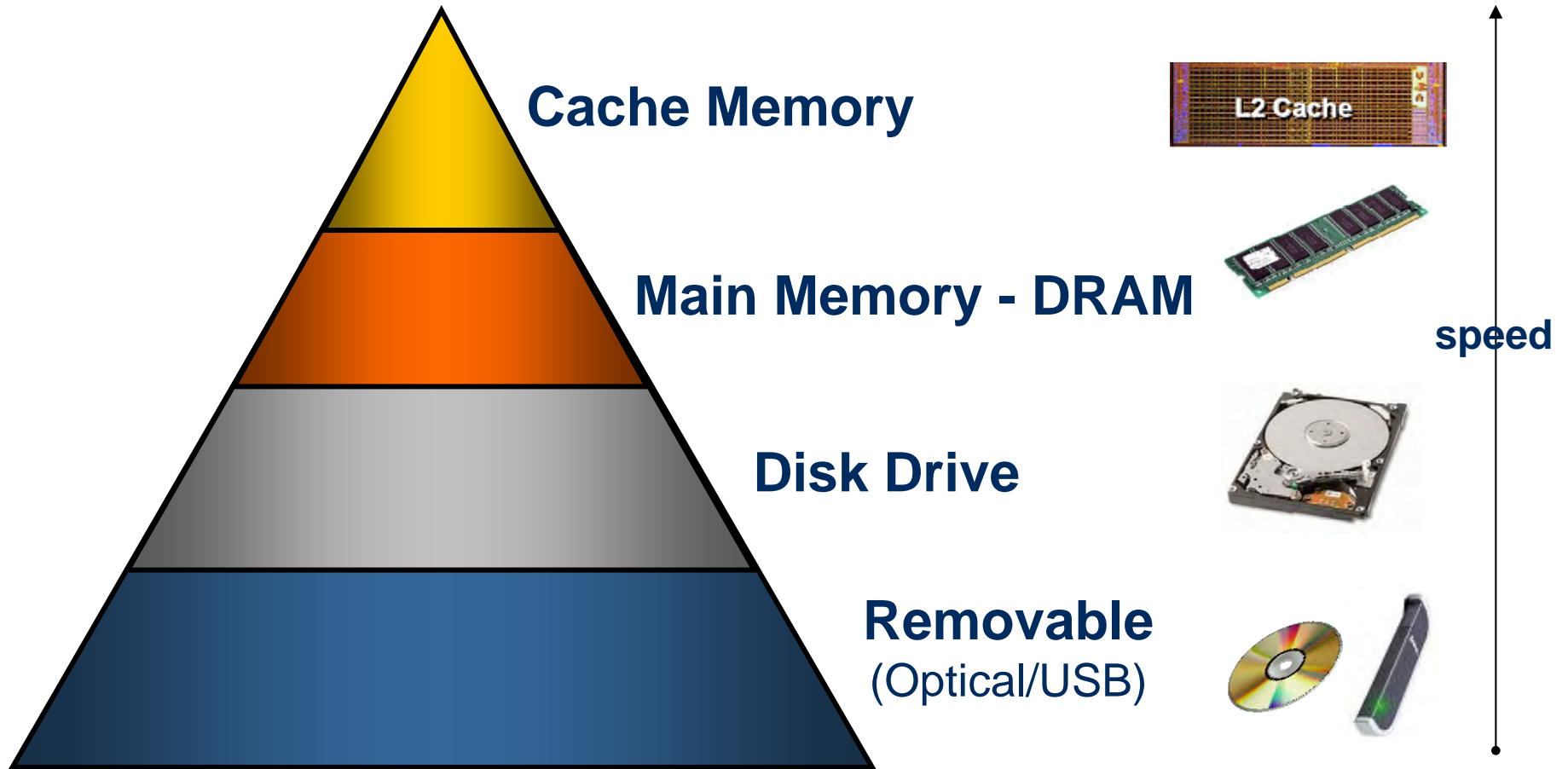
Removable Storage



BIOS / Firmware



Historical Platform Storage Hierarchy



Emerging Flash Applications

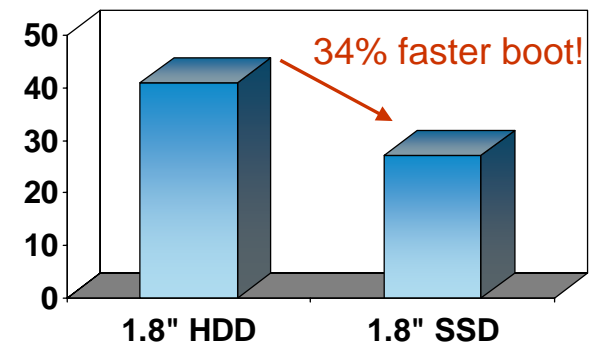
Mechanical disk drive replacement...



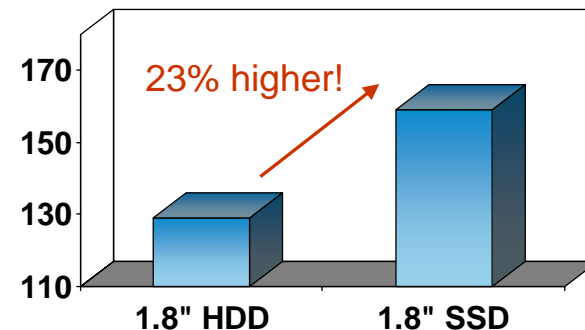
Advantages of SSD

- System responsiveness and performance
- System start/boot up
- Acoustics
- Reliability
- Durability
- Power consumption
- Potential Weight Reduction

System Boot Time (in sec)



SYSMark 2004SE Overall



Use as internal cache...

- Minimize HDD spin-up latency impact
- Faster application loading
- Utilized by ReadyBoost and ReadyDrive
- Potential power savings



NVMHCI: Non-Volatile Memory Host Controller Interface

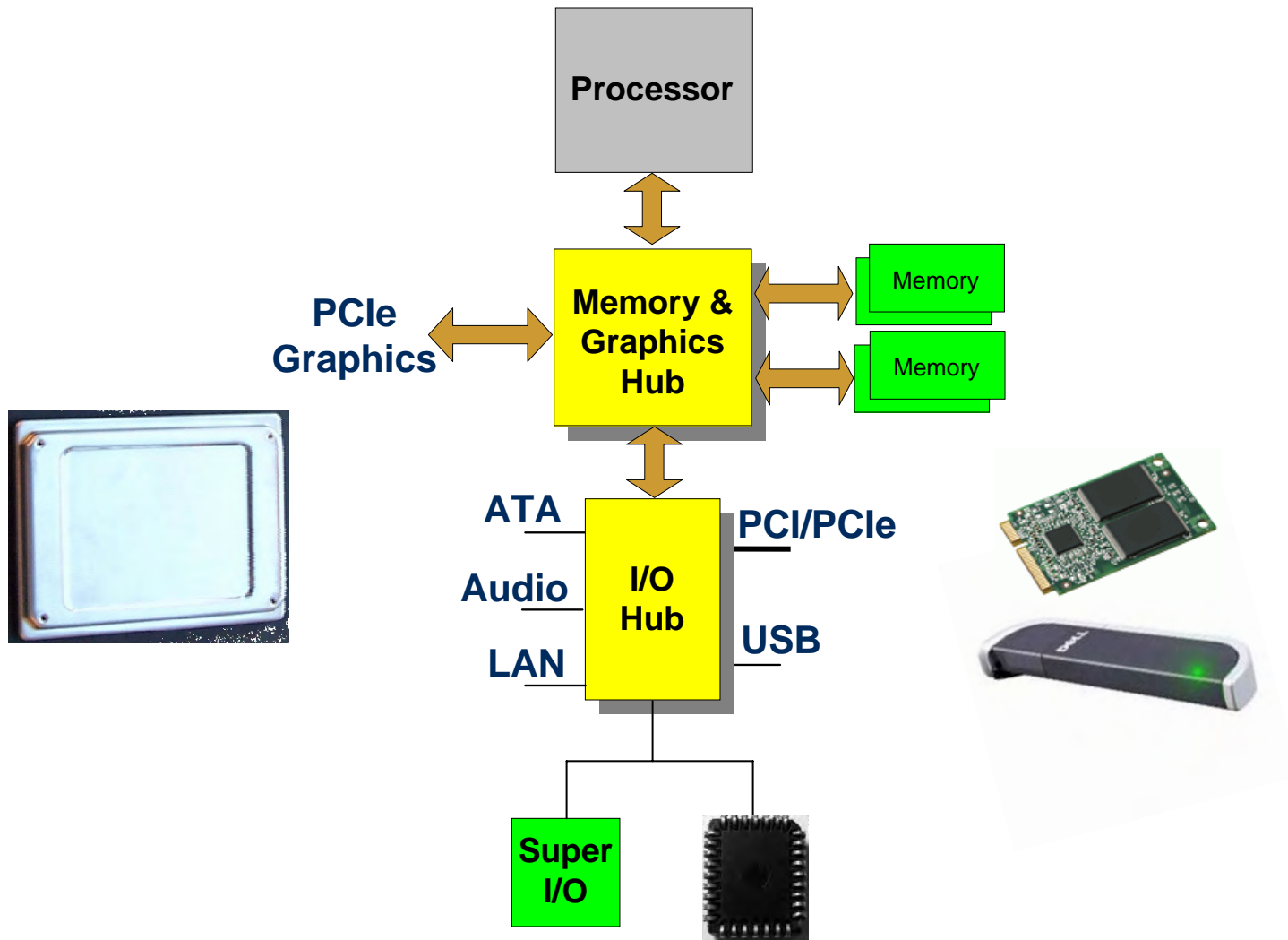
•What is it?

- A standardization effort defining a host controller interface for nonvolatile memory in the PC
- Led by Intel, supported by Dell

•Why?

- Enable greater innovation through standardization
 - Application knowledge of flash in the system will encourage novel uses

Emerging Computing Architecture

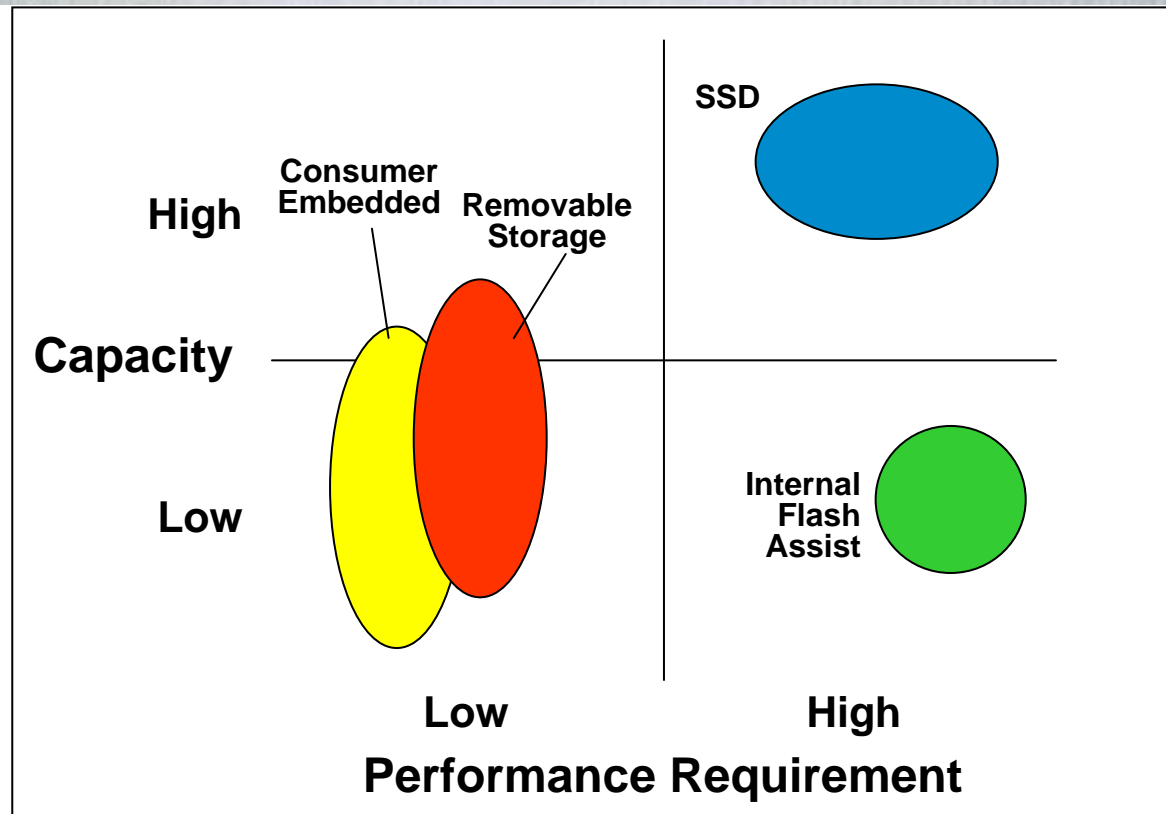


Future Uses of Flash

- SSD in desktops
- SSD in servers and network storage
- SSD for ruggedized products
- Embedded flash in emerging clients architectures
- Embedded flash in diskless servers



Conflicting Market Needs



- Consumer applications are the current market drivers
- Computing device applications will drive future growth but with different needs

What we need from you...

- **Standard**

- Develop standards-based solutions (NVMHCI)
- Update current standards to accommodate flash (ATA, SMART)

- **Relevant**

- Match device capabilities to customer usage model
- Deliver product solutions that are easy to implement and manage

- **Accessible**

- Maintain backward compatibility
- Drive affordability

Focus on customer benefits!

Dell is an early adopter...



... SSD as a notebook HDD replacement

... Hybrid HDD option for notebooks

... Intel's Turbo Memory



Let's continue to innovate with
FLASH!!



THANK YOU!!