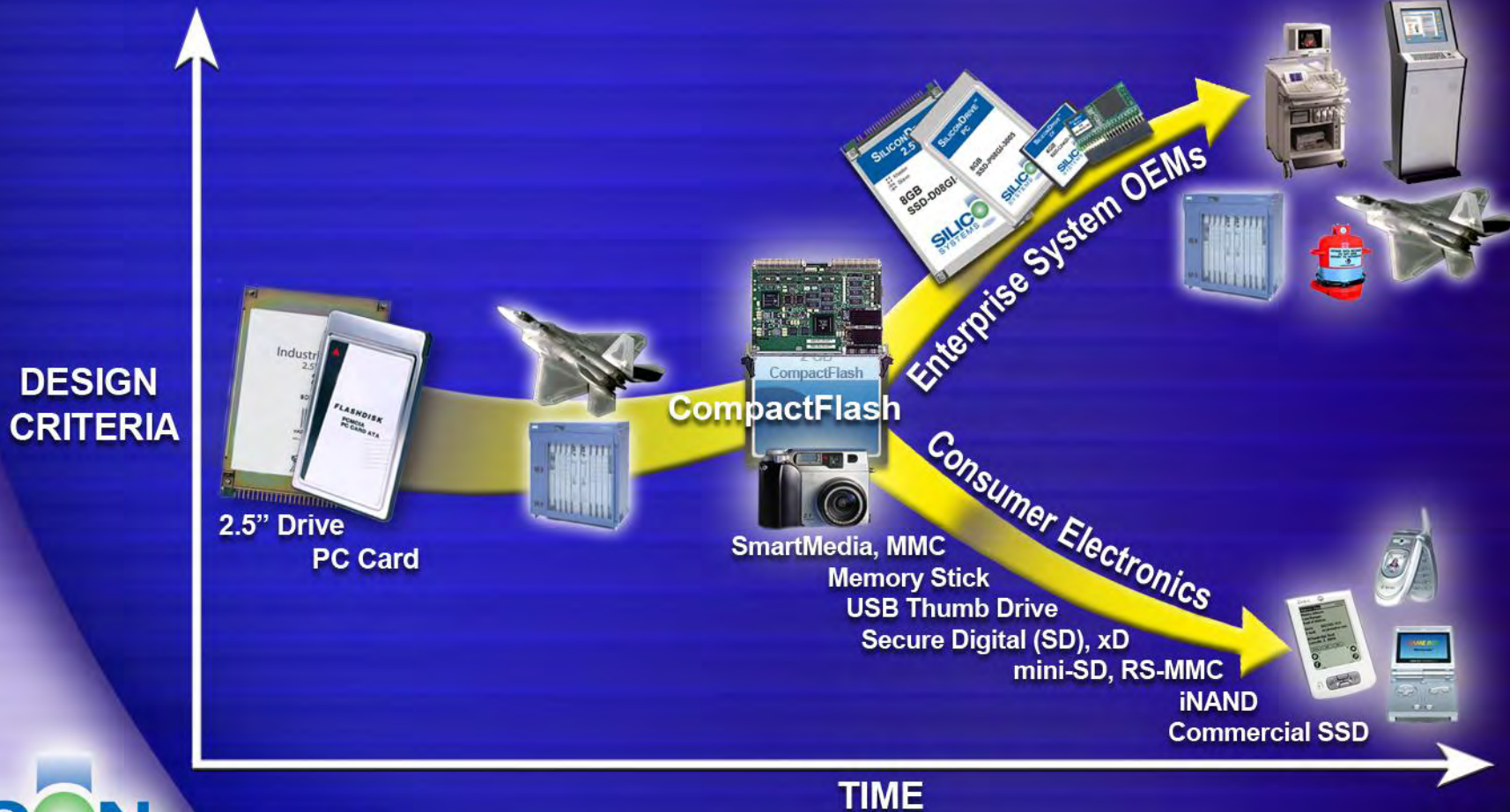




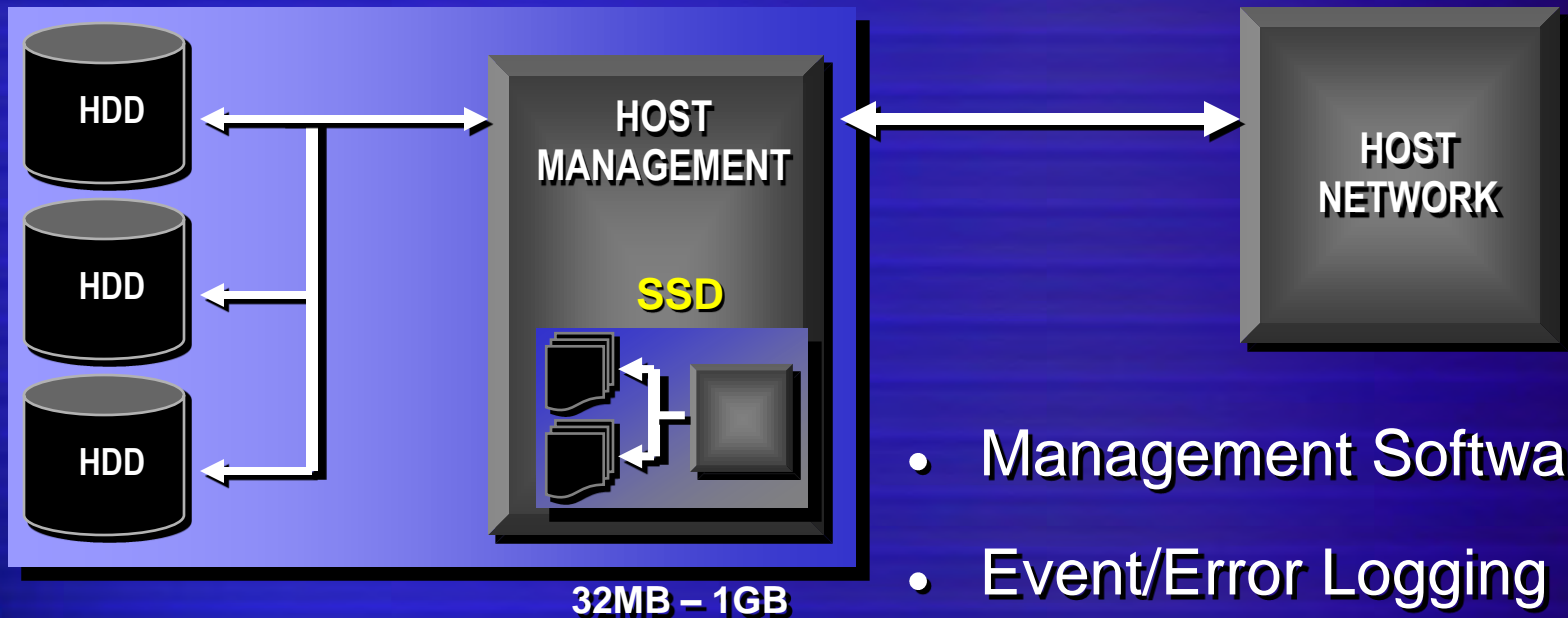
SSD OPPORTUNITIES

- SSDs Replacing HDDs is not New – The TCO Barrier is Shrinking
- Reliability is Much More than “No Moving Parts”
- Tens of Millions of Hard Drives Sold Each Year in Applications that Require < 20GB

MARKET BIFURCATION

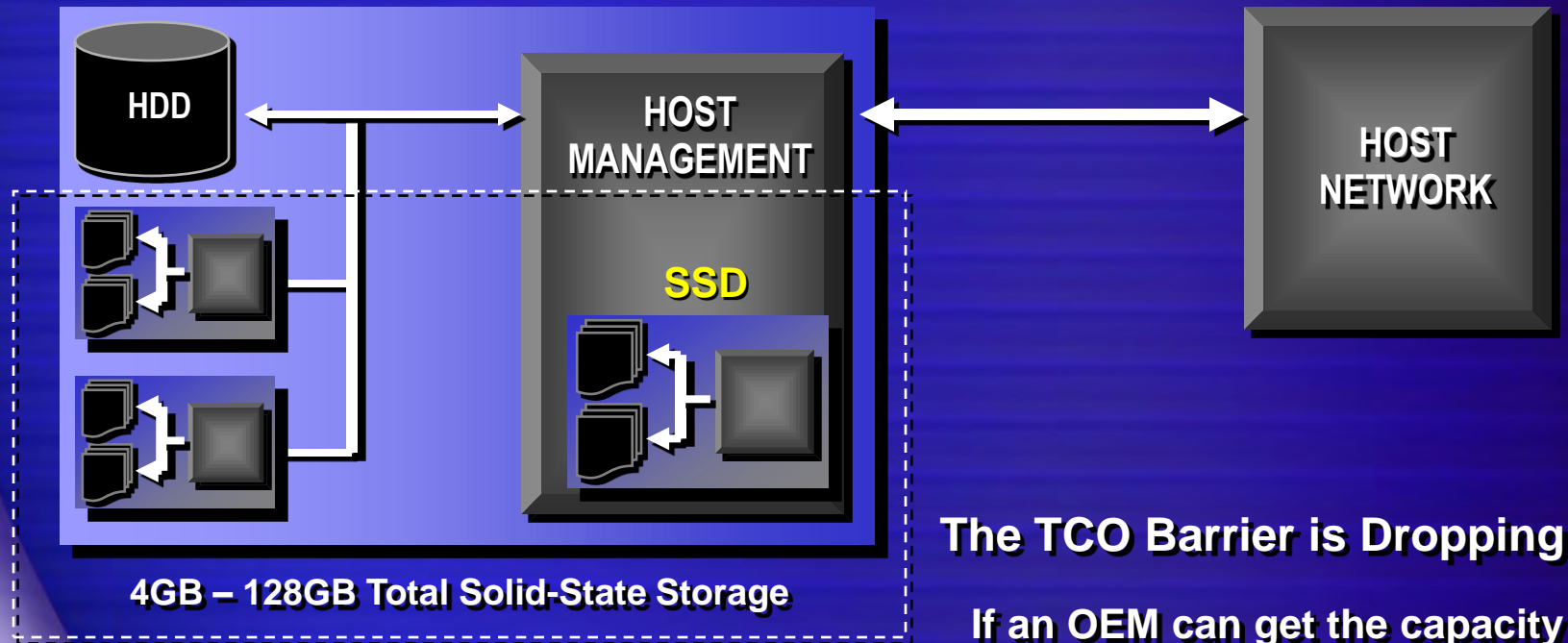


TRADITIONAL SSD USAGE



- Management Software
- Event/Error Logging
- Power-Down Status
- Look-Up Tables

THE FUTURE OF STORAGE



The TCO Barrier is Dropping

If an OEM can get the capacity they *need* at less than 2x the price they *must pay* for the current storage solution, they will choose SSD.

MARKET CONCERNS

- Hard Drive and Flash Card Corruption Resulting in Field Failures
- Frequent Re-Qualifications
- Hard Drive and Flash Card Wear-Out
- Integration of Storage Technology in Complex Enterprise System OEM Applications
- Security for Application Data and Software IP

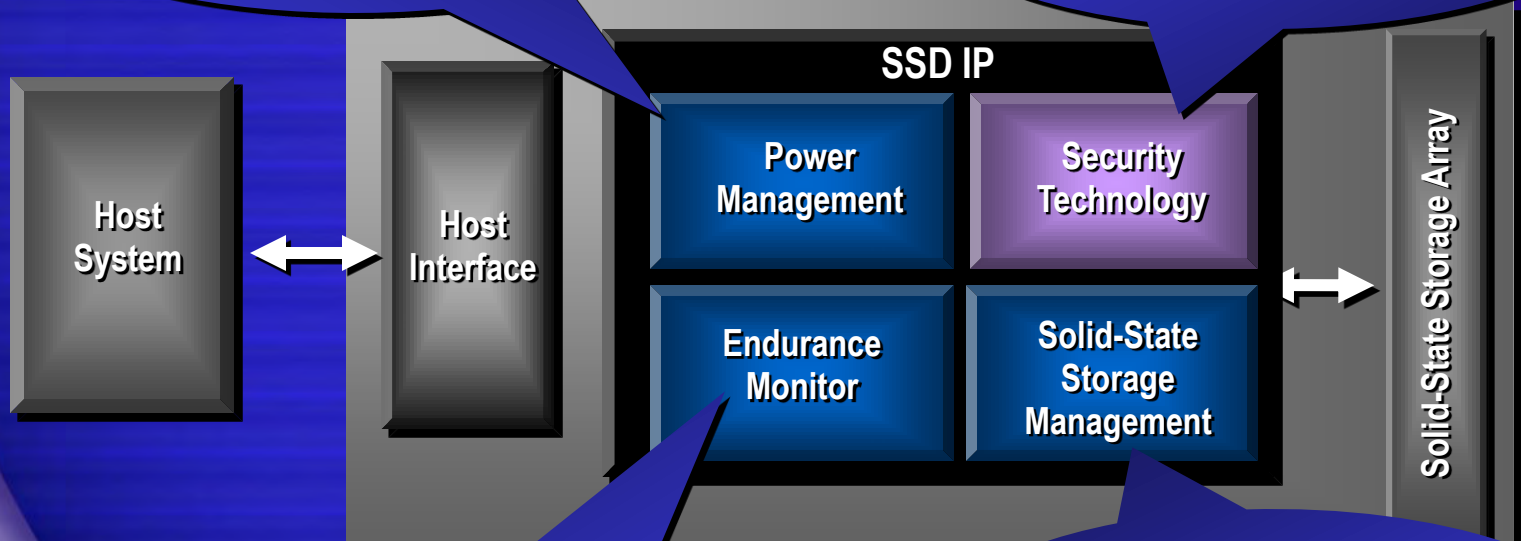
HDD, HHD, SSD AND FLASH CARDS



IP LOWERS TCO

Eliminate Field Failures
from Drive Corruption

Protect Application Data
and Software IP



Eliminate
Unscheduled
Downtime

Ensure Data Integrity

ALL SSDs ARE NOT CREATED EQUAL

- Divergent Design Criteria
- Engineering/Market Trade-offs
- Adding the OS Creates a New Level of Complexity for Companies Previously in the Flash Card Arena
- Technology Scalability Becomes More Critical



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