



Flash Memory for HD Video — The Security Challenges

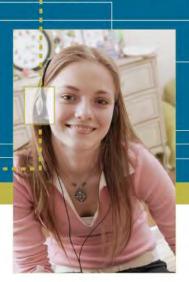
Edo Ganot EVP Sales & Business Development August 2009

What consumers really want?





Anytime



Anywhere





Any Device



Vision vs. Reality



The average consumer has 2.5Mb/s broadband connection

Download time of an average Blu-ray movie is 22 hours



Digital [online] sales won't come near that of Blu-ray in the next 5 years*

Disconnect with Consumers Expectations

* PWC Global Entertainment & Media Outlook 2008 - 2012

PRICEWATERHOUSE COPERS



Not So Fast.....



Flash has **SCALED** to meet **CAPACITY** requirements

Flash has YET TO SCALE to meet SECURITY requirements

Security Requirements



Content Protection Schemes

Content
Protection
(AACS, OMA DRM,
PlayReady, CPXM)

Link protection (HDCP, DTCP)

Complete System

Robust Secure Key Storage

Authentication and Key

Management

Performance

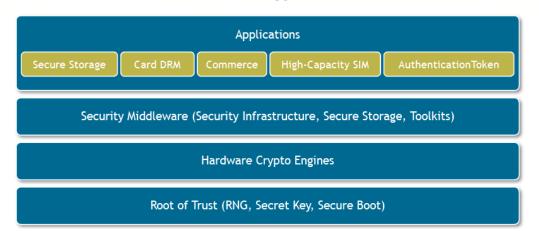
High Performance Encryption

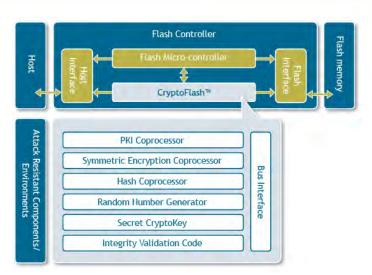
32 bit Processor

Complete Security Solution



Discretix CryptoFlash®





Hardware-based Security

- High throughput
- Certification and compliance

System Solution

- Flexibility and extensibility
- System Integrity and robustness

Software Modules

- Security services for multischeme content protection
- Fully integrated with hardware infrastructure
- Support for future applications

Discretix at a Glance



Embedded Security Technology Vendor









- Robust security for mobile devices and flash memory
- Low resource environments
- Complete solution: Hardware, **Middleware, Applications**

Team

- 93 employees (75+ in R&D)
- Unique combination of multi-disciplinary team
 - **Mobile and Flash**
 - **Hardware and Software**
 - **Security specialists**

Recognized Market Leadership

Leading embedded security vendor for the mobile and flash markets Gartner





ROST & SULLIVAN

Funding

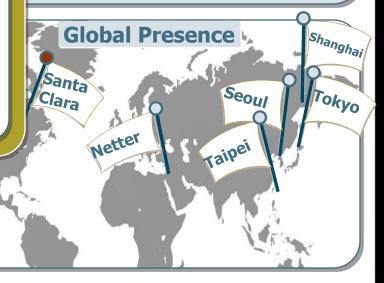
- Over \$25M of VC Funding
- Profitable since 2005











Discretix Traction - Licensees





Discretix - Your Embedded Security Technology Partner

Summary



Discretix

EMBEDDED SECURITY TECHNOLOGY PARTNER

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