

Are we there yet? Where are we going?

Session 202-A Sean Stead sTec, Inc.

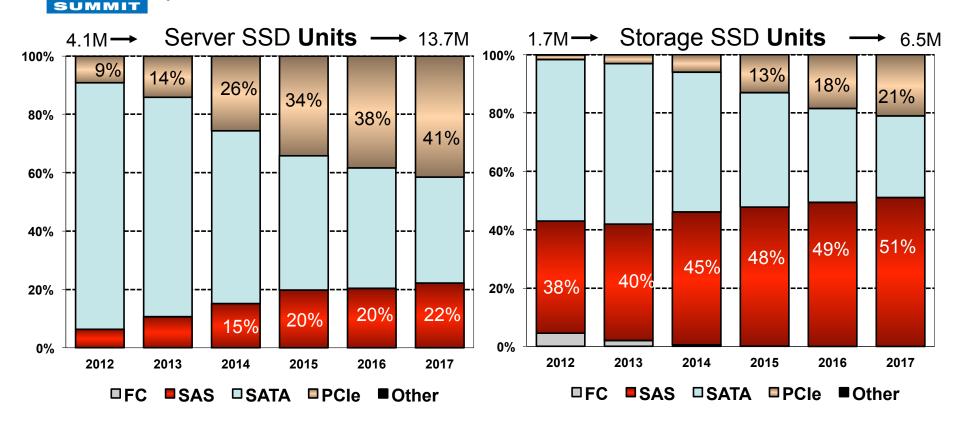


Flash is Ubiquitous in Storage

You have are arrived when you're everywhere



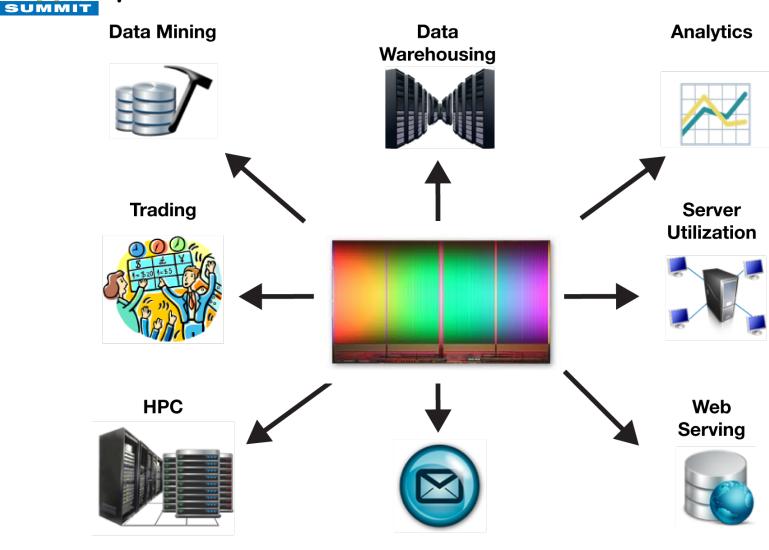
Enterprise Flash By Interface



- PCIe: 34% of Total Server Shipments in 2015
- SATA steady decline in Servers and Storage
- SAS Continues to grow in Servers and Storage (source: Gartner)

Flash Speeds Up Everything

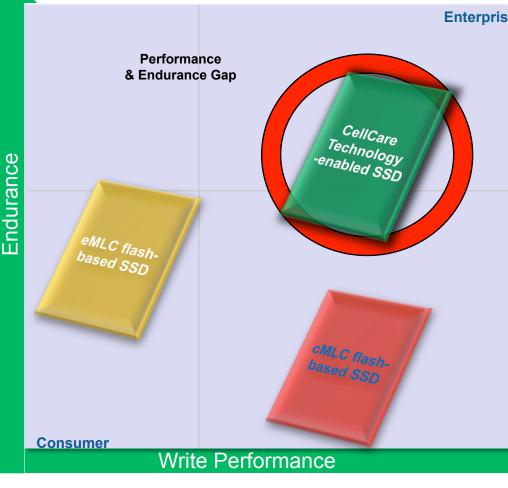
Flash Memory



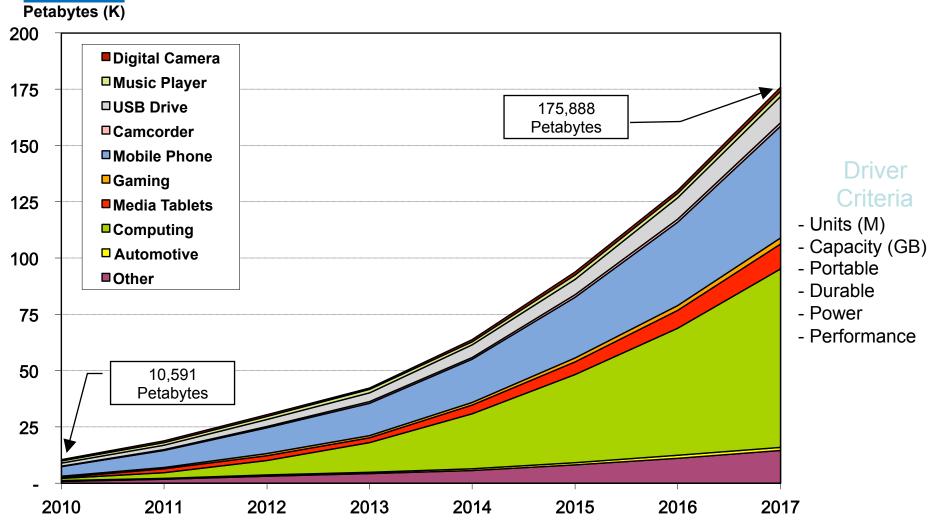
Email systems

BUT WATCH OUT... Consumer and Enterprise: Very Different Enterprise Enterprise Enterprise Flash Needs: • Advanced Flash Mgmt

- Digital Signal Processing
- Improved Endurance
- Improved Performance
- Constant Performance
- Increased Reliability
- ECC increases with NAND shrinkage



NAND: So Many Devices, So Little Time



Note: NAND flash consumption includes both in-system and removable storage such as flash cards. Lifestyle Storage = MultiMedia Content Distribution & Optical Replacement

Source: Gartner March, 2013

Flash Memory

"Forecast: Semiconductor Consumption by Electronic Equipment Type, Worldwide, 1Q13Update"



Thank you

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