

Designing for the Next Smart Device

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Forward-Looking Statements. During our meeting today, we may make forward-looking statements. Any statement that refers to expectations or other characterizations of future events or circumstances is a forward-looking statement, including those relating to market growth, industry trends, future products, product capabilities and specifications, and product and technology development. This presentation contains information from third parties, which reflect their projections as of the date of issuance. Actual results may differ materially from those expressed in the forward-looking statements due to factors detailed under the caption "Risk Factors" and elsewhere in documents SanDisk files from time-to-time with the SEC, including our annual and quarterly reports. SanDisk undertakes no obligation to update these forward-looking statements, which speak only as of the date hereof."



Wearable Devices

What are Storage Component Requirements?





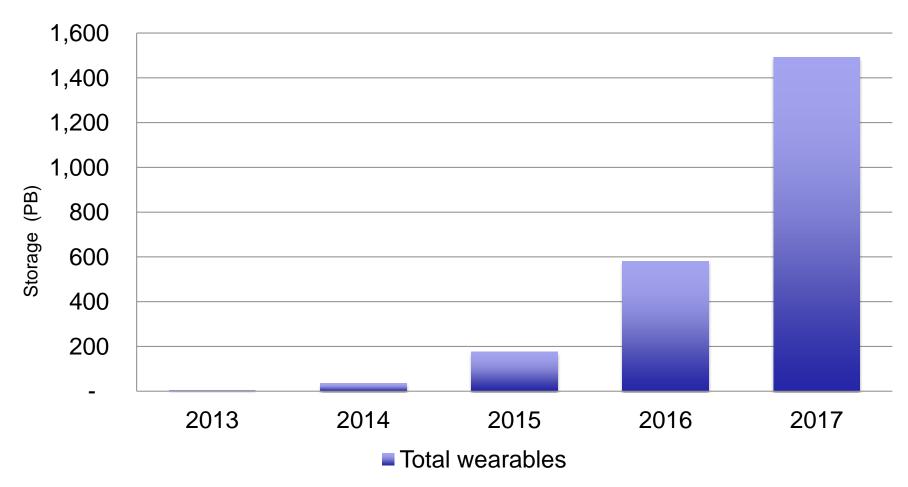


What is a Wearable Device?

Health & Fitness Monitors	Wearable Camera	Smart Watch Devices	Wearable Computer
FitBit FitBit FitBit FitBit FitBit FitBit FitBit	Looxie	Pebble Sony	Google Glass
Sensoria	Zeal		7
		Motorola Qualcomm	Motorola Industrial solutions
Wearable pancreas (Medtronic)	Go Pro		
133rg million 129 Annual 129 Manual	HERO3 ⁺		



Embedded Storage Growth in Wearables

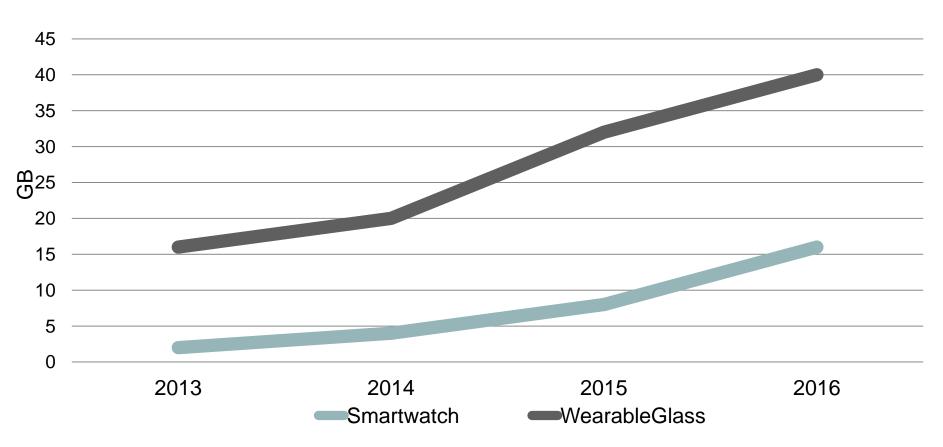


Source: SanDisk Marketing





Memory Video and Apps Drive Capacity

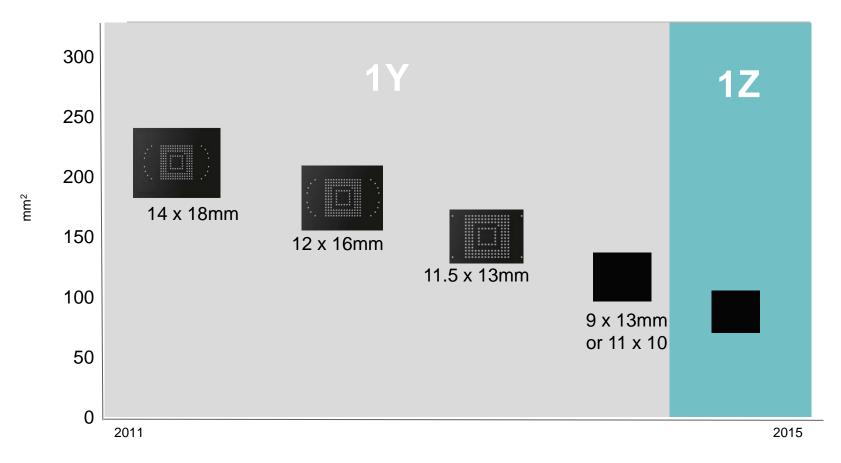


Source: SanDisk 1/14





Packaging Technology Ramp— Sub 100mm²

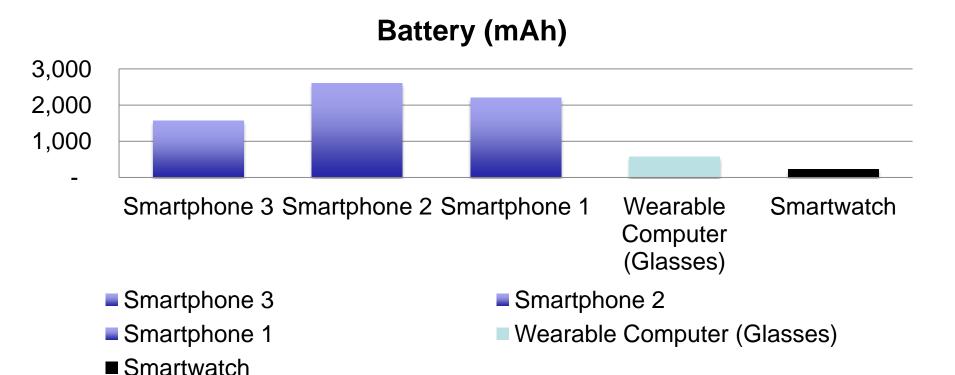


Source: SanDisk 1/14





Very Low Power Required



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- Drive smaller packages, leveraging the latest technologies
- Make the right power / performance design tradeoffs
 - Leverage eMMC power advantages in sleep modes
 - Enjoy the power efficiency in the relevant performance envelope
- Small form-factor, ultra low-power requirements for wearable devices will fuel innovation into other market segments





Thank You!

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