

Forecasting Opportunity

(and all its perils)

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Flash Memory Market Research Secrets

Tools of the trade (not to scale)





Motherhood and Apple Pie Statement

- Displacing and existing technology requires:
 - Better form, fit and function than existing solutions, but, inevitably...
 - Cost matters
- When has a higher cost solution completely displaced an existing technology?
- Higher cost = partial displacement
- Best case technologies co-exist unless enduser behavior changes



Opportunity Defined by Cost, Capacity

