The Global Data Explosion



Riccardo Badalone

Chief Executive Officer

Internet Connections Growing Exponentially

Social Media

1.4 BILLION

FACEBOOK



Mobile Devices

\$626 BILLION

2018 RETAIL REVENUE



Connected Devices and Wearables

\$19 TRILLION

INTERNET OF THINGS





amazon

facebook.

The Race Is On

Alibaba revenues grew

787% in 4 YEARS

from 2010 to 2014

Amazon drone delivery

\$2 TRILLION

expected market

Facebook first quarter

\$3.4 BILLION

in revenues

Not Your Father's Traditional Enterprise

- Millions of servers shifting into Large Scale Datacenters (Webscale and Cloud)
 - According to IDC, hyperscale data centers will grow from 18.7% to over 50% of the server market by 2017
- Sensors are being added to every device possible, creating the Internet of Things
 - Data gathering and processing is accelerating,
 "Big Data" will be an understatement

The Realities of 'Winning the Internet'



Amazon \$1.1 Billion

\$1.5 Billion **Utah Data Center Ohio Data Center**

US National Security

Facebook \$1 BILLION

Texas Data Center

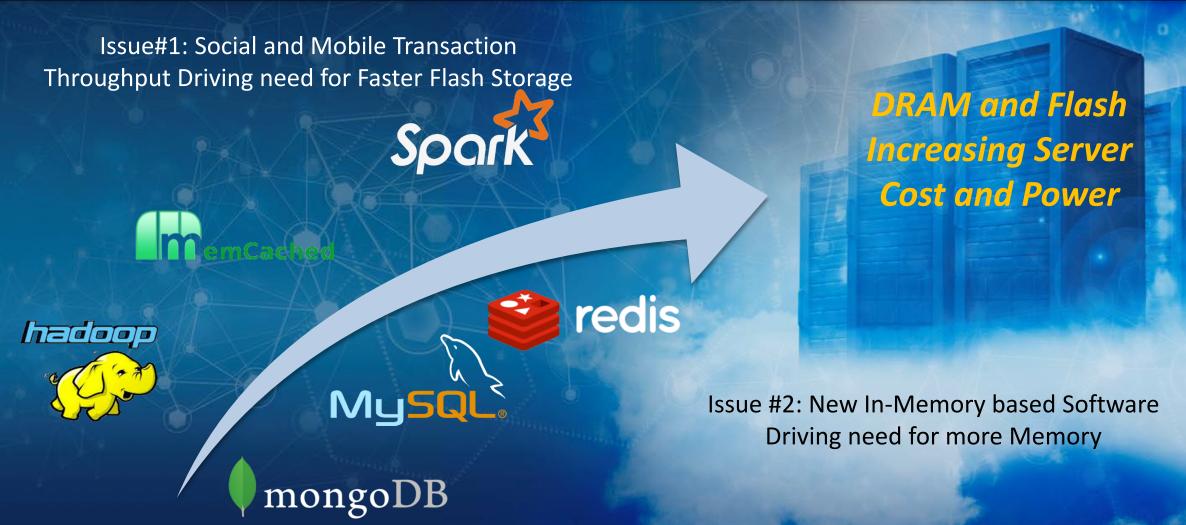
Alibaba \$1 BILLION

Shenzhen Data Center

Tencent \$1 BILLION

MW China Data Center

New Software, New Capability, New Reality



Which Memory Technology can Help?

Compared to DRAM:

10X **\$**/GB

3X Watt/GB

10X GB/in²

Value to the Industry:

Reduce System CapEx Reduce
System OpEx

Increase
System Capability

Flash is the answer

Diablo Technologies

MEMORY

First all-flash memory module

Seamless Integration

Disruptive **Economics**



Diablo Technologies

MEMORY

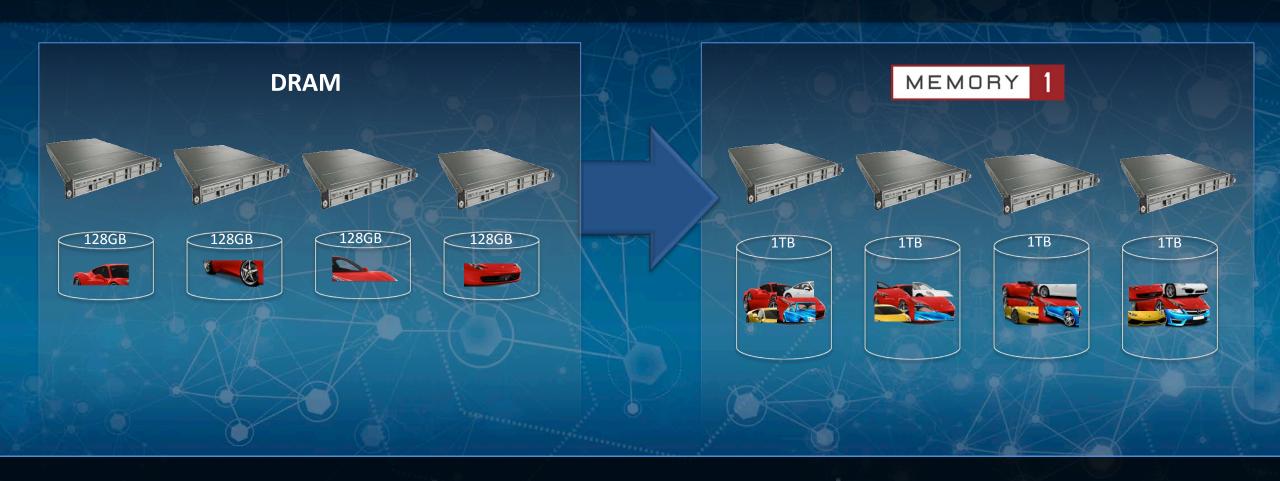
Manage, analyze and act on "Massive Data"

Change insights into business results and intelligence

Enable Large-Scale automation and real-time decisions



Memory1 for Data Analysis at Large Scale



Full data set in each server cache

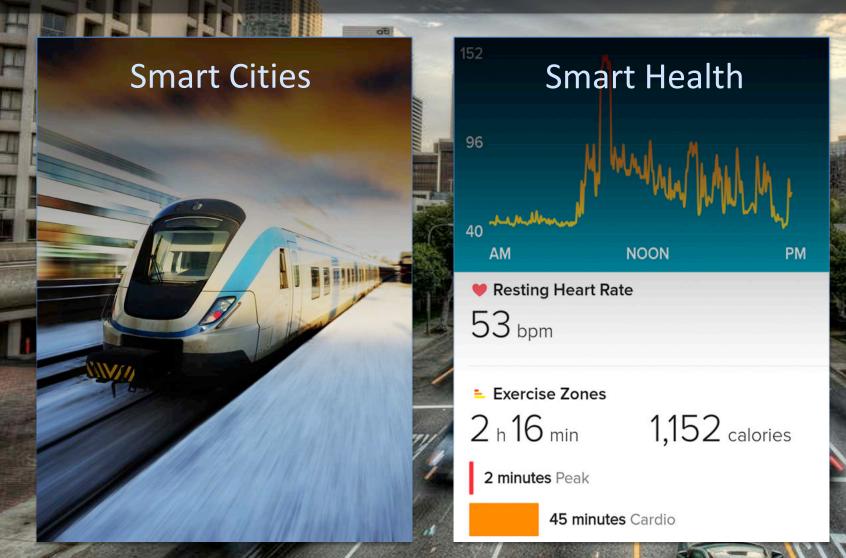
Reduce cache misses, network traffic

Improve application response times

The Automated World



Goal of the Automated World





Thank you.

