NAND Flash & Automotive Applications

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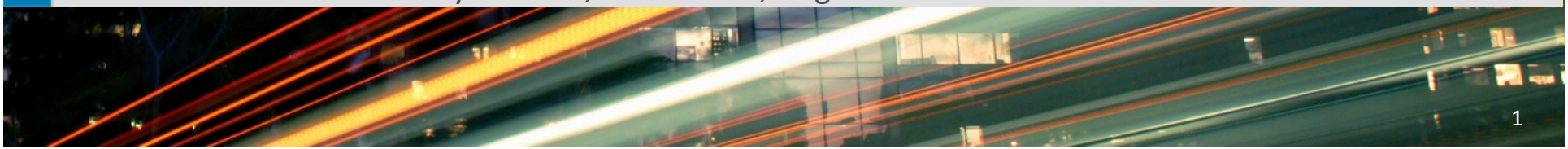
SanDisk®



Forward-Looking Statements

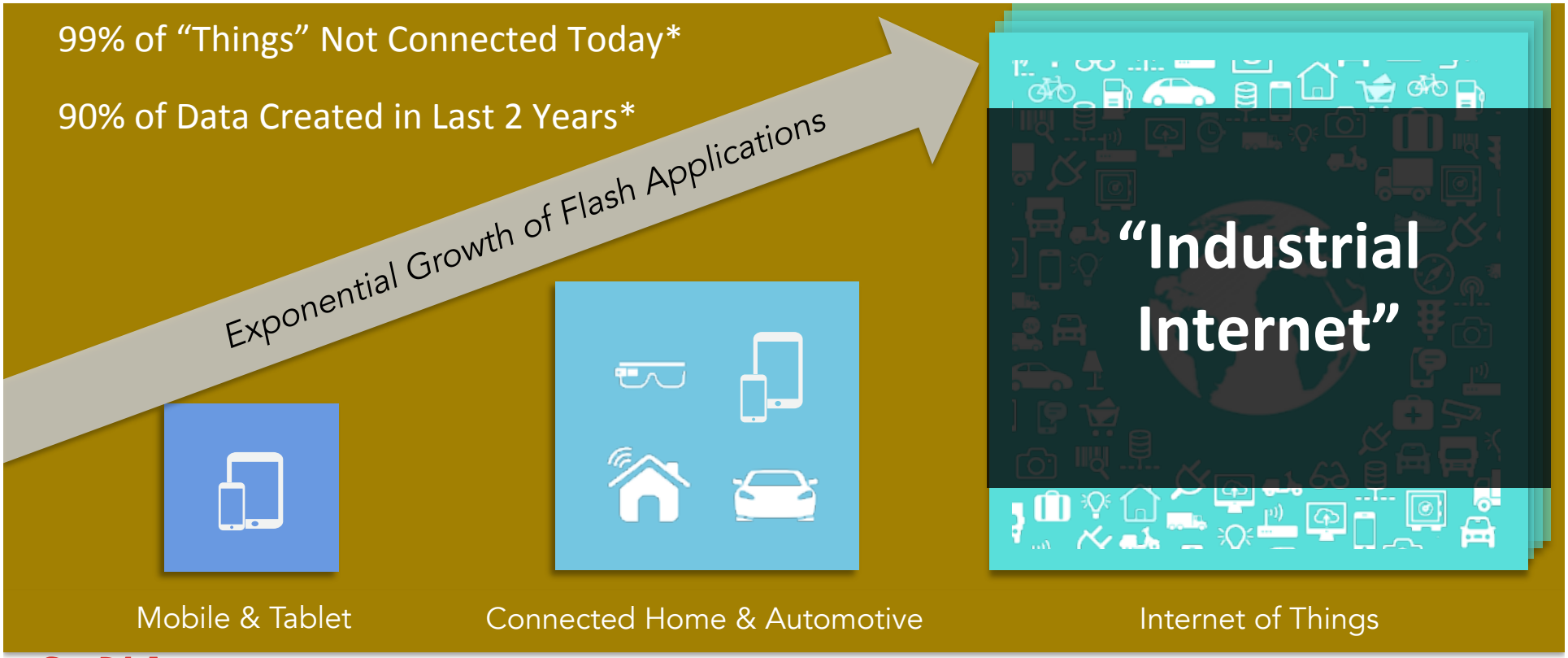
During our meeting today we may make forward-looking statements.

Any statement that refers to expectations or other characterizations of future events or circumstances is a forward-looking statement, including those relating to market position, market growth, future products, product roadmaps and expected timing of product capabilities, specifications and sales, industry trends, future memory technology, production capacity and technology transitions.

Actual results may differ materially from those expressed in the forward-looking statements due to factors detailed under the caption "Risk Factors" and elsewhere in documents SanDisk files from time-to-time with the SEC, including our annual and quarterly reports.

SanDisk undertakes no obligation to update these forward-looking statements, which speak only as of the date hereof.

50B Connected Devices by 2020



*Sources: Cisco, Baseline Magazine 2014

NAND Flash Enabling Next Gen Connected Cars

Infotainment Era 2012-2018	Connected Cars 2015-2020	Self Driving Era 2018-2025
		
• Display Audio • Simple Apps • 2D/3D maps • Light weight OS • Storage: 4GB– 32GB Cards & Embedded	• 4G LTE Connection • More Apps / 3D Maps • CarPlay/ Android Auto • Advanced OS/ Augmented Reality • Natural Voice HMI • Storage: 16GB – 128GB Mainly Embedded	• Separate Computer for Autonomous Drive • HD Maps • Cloud Cache of V-X data • Storage: 128GB +

Storage Sub-system Design Considerations

- Challenges for automotive engineer include
  - Minimize system cost
  - Maximize reliability
  - Acceptable performance / responsiveness
- Most of this is “use case” dependent
  - Need to consider your use case
- Products from different vendors will perform differently based on use case
  - Speed, Reliability, Endurance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