

Keep Pace in the Cognitive Era™ Flash Memory Summit August 9, 2016

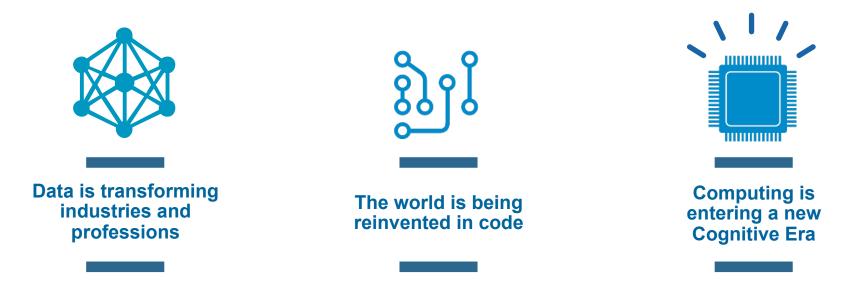
Michael Kuhn, Vice President IBM Storage Systems

@MichaelKuhnIBM



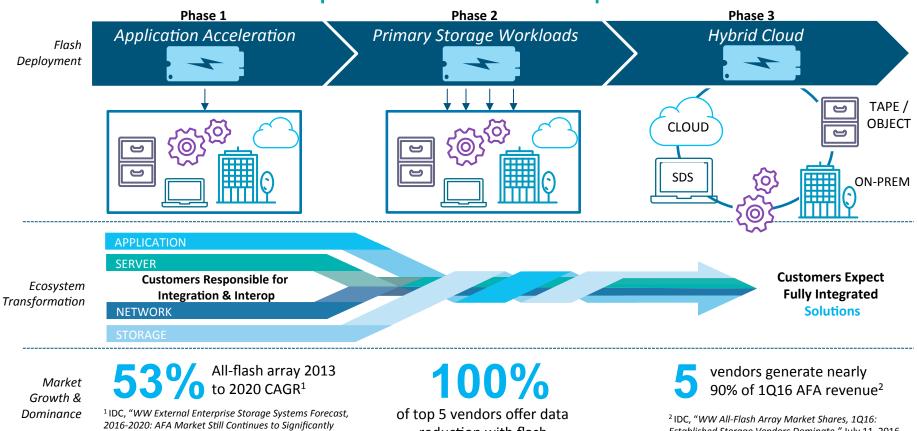
Industry perspective on the new era of computing

A new era in technology, a new era in business



Where code goes, where data flows, cognition will follow.

Market evolution - 3 phases of flash adoption



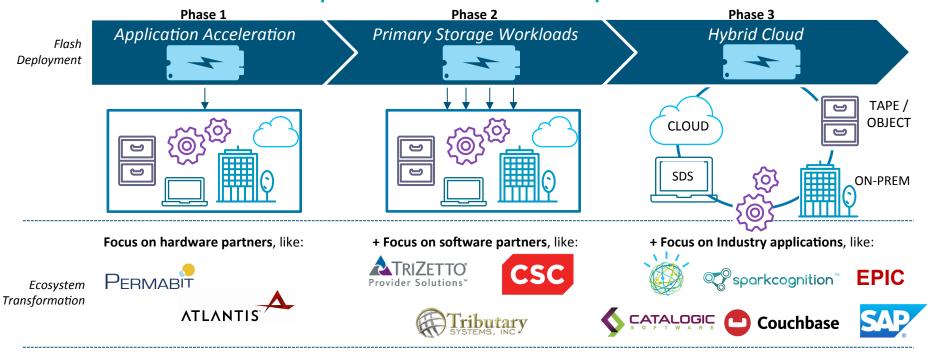
Outpace Overall Enterprise Storage Growth," July 2016.

reduction with flash

Established Storage Vendors Dominate," July 11, 2016.

IBM FlashSystem 3 © 2016 IBM Corporation

Market evolution - 3 phases of flash adoption



Market Growth & Dominance 53% All-flash array 2013 to 2020 CAGR¹

¹IDC, "WW External Enterprise Storage Systems Forecast, 2016-2020: AFA Market Still Continues to Significantly Outpace Overall Enterprise Storage Growth," July 2016. 100%

of top 5 vendors offer data reduction with flash

vendors generate nearly 90% of 1Q16 AFA revenue²

² IDC, "WW All-Flash Array Market Shares, 1Q16: Established Storage Vendors Dominate," July 11, 2016.

Hybrid cloud is emerging as the springboard in this new era



75% of enterprises in the US plan to increase cloud investment¹

64% of cloud adopters are using some form of hybrid cloud²

"The best thing about having a hybrid environment is that all of our business plans become reality in one environment"

- IT Director, Consumer Products³

¹ IBM Center for Applied Insights, "Global Tech Hot Spots: A country-level look at big data & analytics, cloud, mobile and social." DDC, "Don't Get Left Behind - The Business Benefits of Achieving Greater Cloud Adoption." 3 IBM Center for Applied Insights, "Growing up hybrid: Accelerating digital transformation."

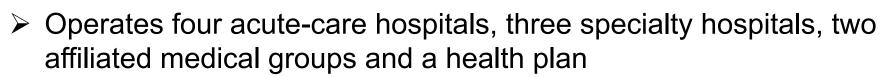
Sharp HealthCare



Clinical and patient reports available at the speed of flash

- ➤ Not-for-profit
- Hospitals, medical groups, health plan
- San Diego, CA
- > 3,600 physicians
- > >16K employees







IBM FlashSystem 6 © 2016 IBM Corporation

Sharp HealthCare

Business challenge



- Performance of traditional storage not optimal for providing the best possible services and care
- Relying solely on cloud computing to deliver required performance for very large databases was challenging
- Requirement to integrate and connect its hospitals with regional hospitals, clinics and patients
- Solution needed to address multiple mission-critical applications such as Cerner EHR, business applications, revenue management, financial systems and data warehouse

Sharp HealthCare

Solution

SHARP HEALTHCARE

- > IBM FlashSystem 900
- 20x faster in I/O processing than previous storage system
- Clinical, financial and other reports usually taking eight to 10 hours to complete now take five to 10 minutes
- Reduced number of hardware racks from 15 to two and a half, resulting in greater power and cooling efficiencies
- No interruptions, downtime or outages during transition to flash
- Now embracing a hybrid cloud model

Link to Case Study

Henry Mayo Newhall Hospital



Optimizing use of physicians' time to enrich patient care

- ➤ Not-for-profit
- 238-bed hospital
- > Valencia, CA
- > 500 medical staff
- > 2,200 employees



- Maternity, cancer treatment, stroke, cardiology, wide range of inpatient & outpatient services
- Business Partner: Key Information Systems

Henry Mayo Newhall Hospital



Business challenge

- Over-stretched hospital staff
- Demand outstripping hospital capacity
- Needed to reduce time spent accessing electronic health records
- Every minute counts at a patient's bedside
- High-performance required for MEDITECH
- High security
- Competitive TCO and low management burden

Henry Mayo Newhall Hospital Solution



- VersaStack by IBM & Cisco with virtualization capabilities to implement a software-defined environment and manage existing IBM Storwize V7000
- > IBM FlashSystem V9000 with integrated data compression and encryption
- ➤ Up to 3x data reduction without affecting performance
- > Reduced response times for better patient care
- Optimized infrastructure management
- ➤ MEDITECH "The FlashSystem V9000 produced one of the highest performance results for MEDITECH, assuring us we had chosen wisely." Cindy Peterson, CIO & VP, Henry Mayo Newhall Hospital

 Link to Case Study

Ctac



Driving competitive advantage with real-time applications

- > IT services
- > SAP VAR
- The Netherlands,Belgium & France
- > 486 employees



Business consultancy, cloud services, software development, mobility, in-memory computing

Ctac

Business challenge



- Customer demand for real-time insights and analytics and flexible, faster business processes
- Avoid high up-front investments in new infrastructure
- Outstanding performance required
- Ability to scale in capacity and performance as more customers adopted the solution

Ctac Solution



- IBM Power Systems POWER8 servers for collocation of SAP systems
- ➤ IBM FlashSystem 900 for high performance requirements
- ➤ IBM Spectrum Virtualize (Storwize V7000/V5000) for integrated management and optimization with Easy Tier
- ➤ IBM Spectrum Protect for central backup solution
- SAP, SAP HANA creates new business opportunities
- Up to 1000x faster performance for analytics
- 95% faster deployment of in-memory platform
- Reduced costs through virtualization and capacity utilization

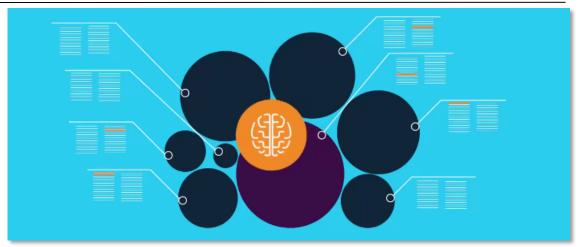
Link to Case Study

SparkCognition



Flash accelerates cognitive applications and Al

- Artificial intelligence and cyber security
- IBM Watson applications
- > Austin, TX



- SparkSecure, SparkPredict cognitive and AI applications for cyber security and system monitoring
- Cognitive and analytics solutions for a growing customer base in Energy, Oil & Gas, Financial Services and Retail

SparkCognition

Business challenge



- Every microsecond counts with cyber threats
- Over 45,000 zero-day attacks occur every day
- Traditional methods of threat research and remediation are overwhelmed
- > Traditional methods of system monitoring (e.g. MTBF) are no longer effective at predicting events in time to make a difference
- Billions of devices and sensors require cognitive and Al approaches for management and protection

SparkCognition

sparkcognition

- Solution
- > IBM FlashSystem 900 for faster, more accurate data processing
- ➤ IBM Power Systems POWER8 servers
- ➤ IBM Watson providing in-context advisory to assist with advanced machine learning pipelines and natural language processing
- > 95% reduction in time to process reports 2 hours to 6 minutes
- > 72% reduction in threat identification query speed
- Faster hardware enables execution of queries more quickly over larger data sets which lowers risk for clients

Link to Case Study





Targeted Industries for Flash



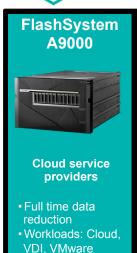
All-Flash Across the Portfolio

Flash for all primary storage workloads









FlashSystem 900
Application acceleration

FlashSystem A9000R



Large deployments

• Full time data reduction

الترازازاليكي

Workloads: Mixed and cloud

FlashSystem V9000



Virtualizing the DC

 Enterprise class heterogeneous data services and selectable data reduction

• Extreme performance

Targeting database

Storage booster

acceleration & Spectrum

Storwize V7000F



Mid-Range

 Enterprise class heterogeneous data services and selectable data reduction

Storwize V5000F



Entry / Mid-Range

 Enterprise class heterogeneous data services and selectable data reduction

SVC



DeepFlash 150



Big Data

High capacityHigh density

DS8888



High End Server

MainframePower

IBM FlashCore $^{\text{TM}}$ Technology Optimized

Social media resources

Website: <u>ibm.com/storage/flash/</u>

More about FlashSystem on these **YouTube channels** - click here: <u>IBM FlashSystem & IBM FlashSystem customer references</u>

IBM FlashSystem Product & Solutions Pages

- Resources: <u>ibm.com/storage/flash/resources</u>
- Compression Estimator Tool: http://www-304.ibm.com/webapp/set2/sas/f/comprestimator/ home.html
- Workload Estimator Tool: http://www.ibm.com/systems/support/tools/estimator
- Energy Estimator Tool: http://www.ibm.com/systems/support/tools/estimator/energy.

Featured Case Studies

- Henry Mayo Newhall Hospital
- Sharp HealthCare
- CTAC
- SparkCognition

Twitter: #FlashSystem, #IBMFlash, #FlashRealized, #AllFlash