Opportunities and Challenges in China SSD Market

....



 $\langle \cdot \rangle$

- Launched world's highest capacity 6.4TB PCIe Flash in FHHL add-in card at Flash Memory Summit 2014 in Santa Clara, CA, US.
- Launched Shannon Direct-IO PCIe Flash-U.2 with VMware official certification at vForum Beijing 2014.
- Announced the launch of first PCIe-RAID Flash solution at Flash Memory Summit 2015.
- Launched Hyper-IO S3C, the first SATA SSD adopts 3D NAND Flash at DTCC 2016 in China.
- Launched world's highest capacity 12.8TB PCIe Flash in FHHL add-in card at GITC 2016.





CHALLENGE and **OPPORTUNITY** are always on the same way.

Challenge? Advantage?

	International Brands	Local Brands
Brand Awareness	*****	***
Input Cost (Manpower, Material Resource, Advertising, etc)	****	***
Price	Earlaustamara	east parformance
	For customers,	cost performance
Product Performance		ese two factors.

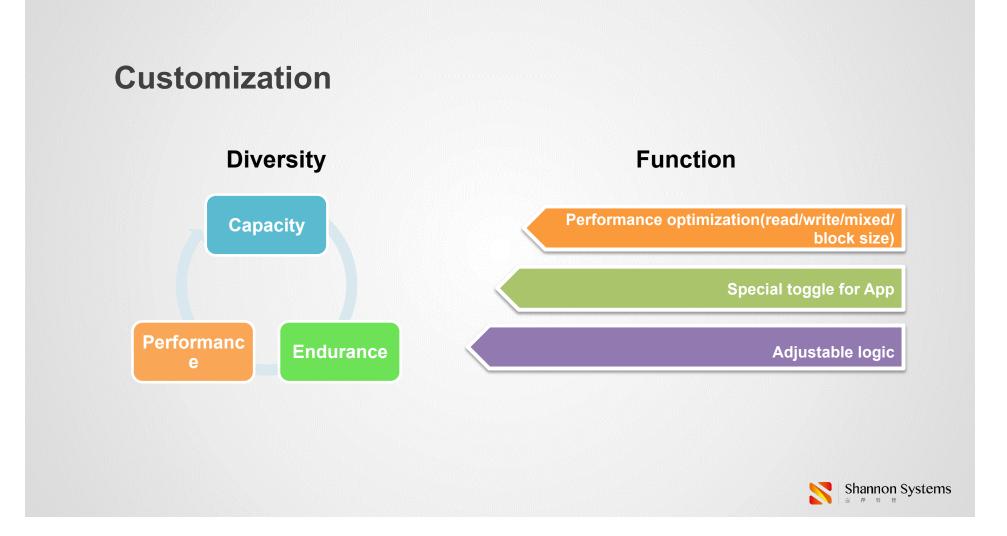
The opportunity ahead is...

On the most superficial level, the rate of data growth is rapid and the rise of internet and e-commerce

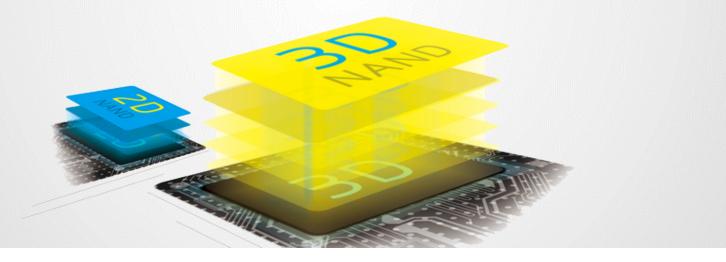
Quick response as local brand

The most important is, R&D Ability. It is the way to enhance cost performance





After 3D Nand Flash takes place of 2D, What else will be changed?



FFSA

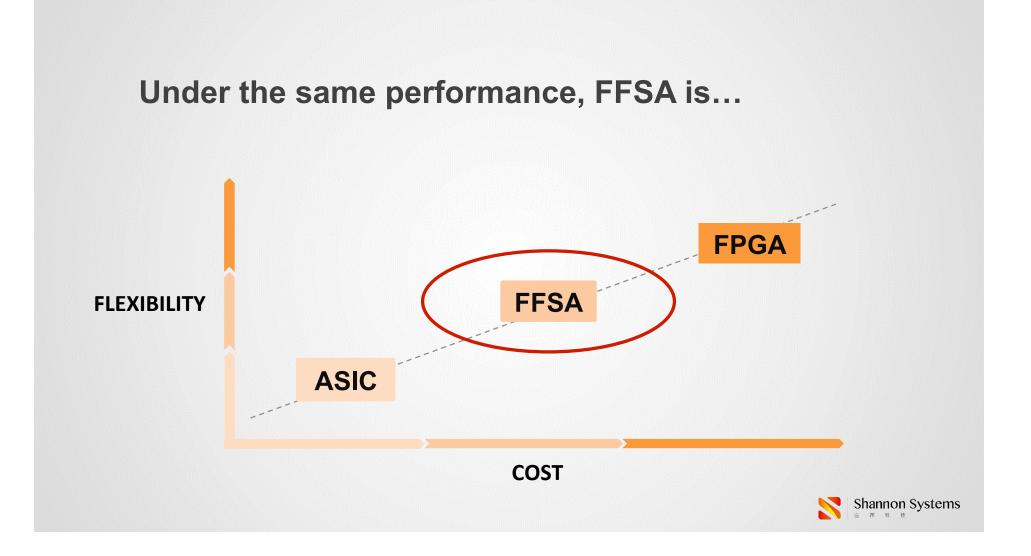
- Fit Fast Structured Array, provided by Toshiba

- The 5th generation of Direct-IO controller

- The first that is not based on FPGA

- Targeted for 3D NAND, MLC and TLC





Size matters

- With FPGA we are severely constrained by logic resources
- Now we have 3 times the gates to play with
 - Stronger and flexible ECC engines
 - Better and faster NVMe endpoints
 - More flexible and general control logic
 - More flash channels
 - 25.6TB+ capacity achievable

Speed matters

- Achieved >1.5X core frequency comparing to FPGA
 - Everything faster
 - Significant performance gain
 - >1 Million IOPS for a single device
 - Idle earlier, idle often

Power matters

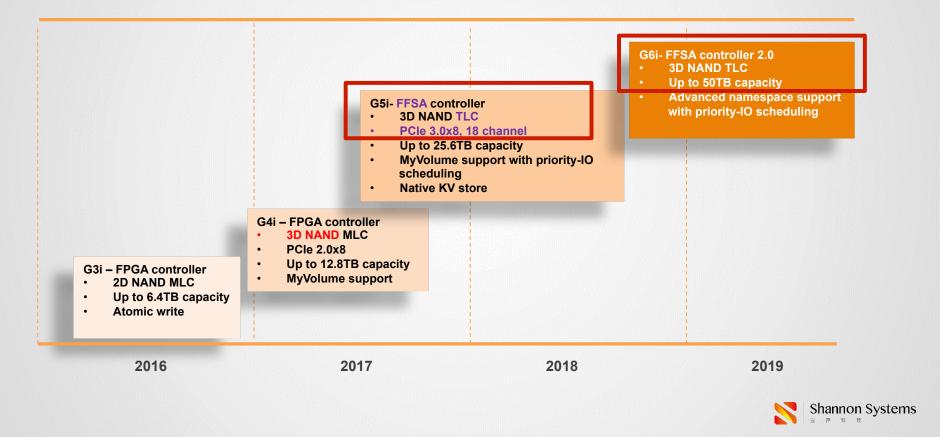
- About half the power consumption as FPGA

- Cooler is better
- Higher ceiling for doing more

Robustness matters

- SEU a thing of past
- Cooler = longer life
- More protection for your data

Shannon Direct-IO PCIe Flash Roadmap



Thank you!

上海宝存信息科技有限公司 Shannon Systems

上海市杨浦区昆明路739号文通大厦1801室 Suite 1801 Wentong Builing 739 Kunming Road Yangpu Shanghai 021-5558-0181/0182 contact@shannon-sys.com www.shannon-sys.com

